



2026-2027 VERIFICATION WORKSHEET

Section 1: Instructions

Your FAFSA was selected for verification. You (and spouse/parents, if applicable) must have provided consent for IRS data transfer on the FAFSA. If data was not successfully transferred or was manually entered, documentation is required.

Section 2: Student Information

Student Name: _____

Student ID: _____

Phone Number: _____

Email Address: _____

Section 3: Student Tax Filing Status Tax Year 2024

- ☐ Student and/or Spouse Filed Federal Tax Return
- ☐ Student and/or Spouse will file a 2024 Federal Tax Return
- ☐ Student/Spouse did not file and not required to file

Section 4: Parent Tax Filing Status Tax Year 2024

Complete this section if you are a tax filer.

- ☐ Parents Filed a 2024 Federal Tax Return
- ☐ Parents will file and are not required to file
- ☐ Parents did not file a 2024 Federal Tax Return

Section 5: Verification of 2024 Income - Tax Filers

Complete this section if you are a tax filer.

Listed below are acceptable methods of providing tax information. Please indicate which you are sending and attach to this form. Please send the tax return or download a transcript from the IRS for student and spouse if married, and parent if student is dependent.

☐ 2024 IRS Tax Return Transcript [www.irs.gov – Get your Tax record – Get Transcript Online](https://www.irs.gov/individuals/get-transcript) -**Request the Return Transcript** (not the account transcript)

☐ Signed 2024 IRS Form 1040 and schedules 1 and 3 if applicable

Section 6: Non-Tax Filers

Complete this Section if you are a non-filer of a tax return in 2024.

☐ Parent did not file a 2024 tax return and did not earn income in 2024

☐ Student did not file a 2024 tax return and did not earn income in 2024

☐ Parent did not file a tax return and did earn income in 2024

☐ Student did not file a tax return and did earn income in 2024

If you did not file taxes but earned income, please list each source below with the amount earned in 2024. You must provide W2s for each employer.

You may also download a copy of **W2 summary of wages** on www.irs.gov.

Student/Spouse	Employer Name	Amount Earned in 2024

Please complete this section if you are a dependent student.

Parent of Dependent Student	Employer Name	Amount Earned in 2024

Section 7. Other Resources and Support

Student/Spouse	Source of Income	Amount Received in 2024

Parent of Dependent Student	Source of Income	Amount Received in 2024

Student: Mark an X here if you live with your parent and they provide your support: _____

Parent: If you did not earn any wages, and have another type of support not listed above, please provide a separate written statement on how you were supported during the 2024 year.

Section 8. Family Size

Dependent Students - Please provide yourself, your parent(s), and any dependent children that they support equal to or more than 50 percent that lives in their household. You may also include other persons supported by more than half by your parents and living in their household currently. Household size must align with who could be claimed as a dependent on a U.S. Tax Return.

Independent Students - Please provide your name, spouse if applicable, and any dependent children or other person you support by more than 50 percent that lives in your household and aligns with who you could claim as a dependent on a U.S. Tax Return.

Full Name	Age	Relationship to Student

Please submit an additional page if needed.

Section 9: Certification

I certify that all information provided is true and complete. I understand that false information may result in penalties and loss of aid eligibility.

Section 10: Signatures

Student Signature: _____ Date: _____

Parent Signature (if dependent): _____ Date: _____